



国家开发银行  
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK  
BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

22 January 2026

|                                                                                   |                                              |
|-----------------------------------------------------------------------------------|----------------------------------------------|
| Issue Number                                                                      | 260214                                       |
| Tender Type                                                                       | Reopening                                    |
| Tender Date                                                                       | 26 January 2026                              |
| Tender Time                                                                       | 14:30 pm to 15:30 pm                         |
| Offering Amount                                                                   | Renminbi 5 Billion                           |
| Interest Type                                                                     | Floating                                     |
| Coupon Formula                                                                    | Reference Rate + Spread                      |
| Reference Rate                                                                    | Pledged Repo Rate (DR007)                    |
| Spread                                                                            | 0.20%                                        |
| Interest Payment Frequency                                                        | Quarterly                                    |
| Interest Payment Dates                                                            | 6 January, 6 April, 6 July, 6 October        |
| Interest Reset Frequency                                                          | Quarterly                                    |
| Interest Reset Dates                                                              | 6 January, 6 April, 6 July, 6 October        |
| Original Tenor                                                                    | Three Years                                  |
| Maturity Date                                                                     | 6 January 2029                               |
| Issue and Settlement Date                                                         | 27 January 2026                              |
| Dated Date(Value Date)                                                            | 6 January 2026                               |
| Listing Date                                                                      | 29 January 2026                              |
| Clearing House                                                                    | China Central Depository & Clearing Co., Ltd |
| Market                                                                            | China's Inter-bank Bond Market(CIBM)         |
| Rating                                                                            | Exempted for issuance in CIBM                |
| For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1, S&P: A+ |                                              |

\*Disclaimer

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CDB's bond yield curve available at <http://www.cdb.com.cn>.